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深圳高速公路集团股份有限公司

SHENZHEN EXPRESSWAY CORPORATION LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00548)

ANNOUNCEMENT

ISSUE OF THE 2022 PHASE III SUPER SHORT-TERM COMMERCIAL PAPER

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of Shenzhen Expressway Corporation Limited (the “Company”) hereby announces that the Company issued the 2022 Phase III Super Short-term Commercial Paper in the interbank market of the PRC on 31 August 2022, the basic information of which is as follows:

Name	Shenzhen Expressway Corporation Limited 2022 Phase III Super Short-term Commercial Paper		
Abbreviation	22 Shenzhen Expressway SCP003		
Code	012283119.IB	Term	270 days
Value date	1 September 2022	Maturity date	29 May 2023
Amount to be issued	RMB500 million	Actual amount issued	RMB500 million
Interest rate	1.72%	Issue price	RMB100 per RMB100 face value
Book runner	Bank of Shanghai Co., Ltd.		
Lead underwriter	Bank of Shanghai Co., Ltd.		

By Order of the Board
Zhao Gui Ping
Joint Company Secretary

Shenzhen, PRC, 1 September 2022

As at the date of this announcement, the Directors of the Company are Mr. HU Wei (Executive Director and Chairman of the Board), Mr. LIAO Xiang Wen (Executive Director and President), Mr. WANG Zeng Jin (Executive Director), Mr. WEN Liang (Executive Director), Mr. DAI Jing Ming (Non-executive Director), Ms. LI Xiao Yan (Non-executive Director), Mr. LÜ Da Wei (Non-executive Director), Mr. BAI Hua (Independent non-executive Director), Mr. LI Fei Long (Independent non-executive Director), Mr. MIAO Jun (Independent non-executive Director) and Mr. XU Hua Xiang (Independent non-executive Director).

This announcement is originally prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.